Diaspore characteristics and ecological adaptation of *Bromus tectorum* L. from different distribution regions

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Abstract: The invasion of nonnative plants is considered one of the main threats to the structure and function of North American ecosystems. Moreover, they can alter ecosystem processes and reduce biodiversity. In arid and semi-arid region of North America, the species of European annual grass *Bromus tectorum* L. is an outstanding example of these problems, which not only increase the fire density and change the fire regime, but replace native communities. Therefore, there are amount of researches on *B. tectorum*, including resource acquisition, water use efficiency and growth. Whereas the relevant research on the morphology of diaspore is scare. Diaspores have a fundamental role in seed germination and seedling establishment. Besides, as an important link between different generations, diaspores have a vital significance on individual reproduction and population extension. Hence, diaspores under selection for studying have an important implication. This study compares differences in seed morphology for *Bromus tectorum* collected from the United States, Kazakhstan, and Xinjiang of China. The following indices of *B. tectorum* diaspores were analyzed: size, thickness of covering layers, and micromorphological characteristics of the base, middle and transition area of diaspores as well as of the awn. Micromorphology of the lemma and the cross-section of the diaspore were observed by scanning electron microscopy. Results showed that thickness of the lemma and the palea of diaspores from *B. tectorum*-infested grasslands in the United States were reduced ($P<0.05$), likely because of environmental influences. This reduction facilitated the germination of diaspores and lowered the resistance of *B. tectorum* to adverse environmental conditions. The length of the awn also increased significantly ($P<0.05$), which helped in dispersal and anchoring of diaspores. Therefore, *B. tectorum* adapted ecologically to its new environment in the United States by strengthening its establishment ability. However, the defense capability of *B. tectorum* decreased. These results fit the evolution of increased competitive ability hypothesis (EICA) of invasive species. Analysis of various cells on the lemma revealed that prickly densities and collapsed, long epidermal cells were easily influenced by environmental factors such as temperature and moisture because of the physiologic function of these structures on silicon accumulation. However, the form and the position of silica cells, which were not greatly influenced by environmental factors, might be genetically controlled. Studying these structures at the microscopic level helps define the relationship between the diaspore and its environment. This study has a reference value for future studies on *B. tectorum*.

Keywords: *Bromus tectorum*; diaspore; micromorphology; lemma; Kazakhstan; United States; Xinjiang of China

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As one main component of global change, biological invasion is considered to be one of the primary threats

to rare and endangered species, biodiversity, as well as the integrity and function of native ecosystems

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worldwide. In addition, biological invasion has brought tremendous economic loss. According to related researches, some of the invasive species can alter the ecological processes, for example, *Bromus tectorum* can change the fire regimes (Blossey and Notzold, 1995; Drake, 2004).

Bromus tectorum L. (Cheatgrass) is an annual grass native to Central Asia and currently found in other parts of the world, including Europe and North America. *B. tectorum* has become one of the most problematic invasive species in North America since its introduction in the late 19th century (Klemmedson and Smith, 1964).

A number of studies on *B. tectorum* have been conducted, with focus on topics such as its control and management, regulation of seed dormancy and germination, physiological ecology, and resource acquisition of the plant (Wicks, 1984; Caldwell et al., 1985; Challaiah et al., 1986; Meyer et al., 1997; Meyer and Allen, 1999). For example, Melgoza and Nowak (1991) indicated that the root system of cheatgrass rapidly occupies underground space and competes with other species for resources, which reduces the root systems of other species. Other studies showed that *B. tectorum* exhibits a strong resistance to drought and that the root system of the grass effectively extracts water from the soil (Hull, 1963). Corresponding research revealed that rapid dry-matter accumulation of the whole leaf parallels a rapid increase in the leaf area (Zhu, 1992).

B. tectorum produces diaspores and forms a seed bank in the soil, and in drier habitats, the soil seed bank will sustain for a long time (Beckstead, 2007). In addition, diaspore size significantly influences seedling survival. These characteristics could be inherited (Leger et al., 2009). Meyer et al. (1999) verified that phenological regulation of seed germination is an important part of the life-history strategy of this invasive plant. Rice et al. (2001) demonstrated that aged seeds exhibit germination delays that reduce plant growth and decrease final biomass when plants are grown with competition. Diaspores are among the most important reproductive organs of seed plants and are produced during an important stage of the plant life cycle. Diaspores act as a link between different gen-

erations; this role of the diaspore has vital significance on individual reproduction and population extension (Zhang et al., 2006; Yang et al., 2007).

Numerous studies showed that characteristics of appendages on grass diaspores are conservative (Xie et al., 2002), which lead to their important value in taxonomic classification (Decker, 1964; Kumar and Rangaswamy, 1984; Jacobs, 2001; Ortúñez and de la Fuente, 2010; Zhang et al., 2010). Seed longevity, seed dispersal, and seed germination are closely related to diaspore appendages such as the awn, lemma, palea, and callus (Chambers, 1995). Appendages also determine the vigor and water absorption of diaspores to a certain extent. Kaufman et al. (1972) found that micromorphological characteristics provide mechanical support for diaspores and protect diaspores from insects and other predators. In addition, the micro-structural features of diaspores showed ecological adaptability in special environments (Ma et al., 2003). Relevant studies revealed that the different micromorphological characteristics of diaspores resulted from their long adaptation to different ecological environments. Peart (1984) indicated that variation in micromorphological diaspore characteristics such as the number of papillary short cells, prickle hairs, and macrohairs of the lemma reflect the effective adaptation of plants to their environments at each stage of their life cycle (Shu et al., 1990; Xie et al., 2002). The size variations of diaspores are related to the light, temperature, rainfall, altitude and latitude of the distribution area, and the interaction and interplay among these factors are common. Besides, the variations resulted from the complex terrain and the weather type variety complicity; hence this kind of variation is adaptation to the complicated environment (Zhou, 2003). Although most studies on the invasive species *B. tectorum* are focused on seed germination and dormancy characteristics (Evans et al., 1987), the relationship between micromorphological characteristics of diaspores and their ecological adaptation has not been reported.

Thus, this study examines the micromorphological characteristics of *B. tectorum* diaspores from different regions using scanning electron microscope (SEM). This study has the following objectives: (1) to inves-

tigate how morphological characteristics of diaspores differ among different environments; (2) to examine whether *B. tectorum* diaspores possess mechanisms of adaptation to environmental factors; and (3) to provide knowledge on ecological adaptation of invasive species from the perspective of micromorphological characteristics of diaspores.

1 Materials and methods

Table 1 shows some information about the collection

sites of *Bromus tectorum*. All diaspores used in this study were obtained from the United States (A), Kazakhstan (K), and Xinjiang of China (X). Forty populations were collected from 8 sites (Fig. 1). At each site, we choose five 2-m² quadrat, in each quadrat, diaspores of *B. tectorum* L. were collected randomly from each of 30 individual plants from May to June 2012 (voucher specimens were stored at the Herbarium of Xinjiang Institute of Ecology and Geography, Chinese Academy of Sciences (XJBI)).

Table 1 Geographic coordinates of collection sites

Number	Collection site	Geographic location			Date of collection
		Longitude	Latitude	Altitude (m)	
1	Great Basin (A)	116°27.40'W	38°47.40'N	1,500	09 May 2012
2	Gongliu (X1)	81°45.62'E	43°41.66'N	780	05 June 2012
3	Kuitun (X2)	82°15.90'E	43°25.85'N	592	05 June 2012
4	Yining (X3)	81°32.43'E	44°4.07'N	604	05 June 2012
5	Zhaisan (K1)	76°16.97'E	43°24.44'N	680	02 July 2012
6	Akshiy (K2)	76°20.63'E	43°53.53'N	570	02 July 2012
7	Taukum Desert (K3)	76°14.22'E	44°12.56'N	515	02 July 2012
8	Taukum Desert (K4)	75°21.50'E	44°40.64'N	380	02 July 2012

1.1 Morphological characteristics of diaspores

A total of 50 fully matured diaspores were chosen separately from each of the 8 different regions. Length, width, and thickness of each diaspore were measured with a vernier caliper. Exactly 20 complete diaspores from different regions were then weighed. The awn of each diaspore was clipped, and de-awned diaspores were then re-weighed. The weight ratio between the awn and the complete diaspore was calculated. All measurements were repeated 8 times.

1.2 Methods of micromorphology

Complete diaspores used for scanning electron microscope (SEM) were selected randomly under a binocular microscope. Selected diaspores were washed with distilled water and then cleaned using an ultrasound for 20 min. A total of 20 diaspores were cut transversely; five or more fully matured diaspores of each collection were chosen. Transverse sections and diaspores were mounted on aluminum stubs with double-sided adhesive tape. Samples were coated with

approximately 20 nm of gold and were then observed by SEM (Zeiss Supra 55VP, Germany) at an acceleration voltage of 10 KeV. Thickness of covering layers was measured with Photoshop software (Adobe Systems, USA). Five parts of diaspores were photographed: base, central region, transition area between awn and lemma, transverse section, and awn. Terminology for epidermal features of the diaspore follows Metcalfe (1960) and Ellis (1979). Cell density refers to number of cells per square millimeter.

Awns arise near the middle of the back of a lemma. Five different views of the central awn were selected, observed, and photographed. Densities of stomata and microhairs on the awn were then computed.

Five views of each of the base, middle, and transition area between the awn and the lemma were selected and photographed. The numbers of hooded short cells (hooks), prickles, papillary short cells, silica cells, long epidermal cells, and stomata per square millimeter were computed. The lengths of prickles and macrohairs were measured at the same magnification level.

Fig. 1 The distribution map of collection sites of *Bromus tectorum* in study area

1.3 Data analysis

The units of the length, width and depth of diaspores from different regions were unified, and then the differences of diaspore sizes were analyzed by ANOVA in SPSS (SPSS Inc., Illinois, USA). And the least significant difference (LSD) was employed for multiple comparison. In terms of the scanning electron microscope, we first used the Photoshop software to count the number of each type of cells, and then calculated the area of each graph according to the scale. With the combination of the number of cells and the area of graph, the cell density can be computed. The ANOVA and LSD were used for variation analyses and multiple comparisons. The average values were used for plotting with Origin 8.0 (OriginLab Corp., USA).

2 Results

2.1 Size of diaspores from different regions

The *B. tectorum* diaspores from the Great Basin of the United States (A) are significantly longer than those from Central Asia locations. The diaspores from A are

1.4 times longer than those from K1 (Fig. 2a). Diaspores from A and K4 are wider than those from X2, X3, K1, and K3 ($P < 0.05$). No significant differences are shown between X1 and K2 ($P > 0.05$), as well as among X2, X3, and K1 ($P > 0.05$) (Fig. 2b). The diaspores from K2 and K4 are significantly thicker than those from X2, X3, and K1 ($P < 0.05$) (Fig. 2c). No significant differences among the other regions are shown.

2.2 Thickness of the covering layer of diaspores from different regions

The layers that cover a diaspore consist of the lemma, palea, pericarp, and testa. Figure 3 presents SEM cross-sections of diaspores. Lemmas from K3 and K4 are thicker than those from A, X1, X2, X3, and K2 (Fig. 4a). The palea from K4 is the thickest, and that from A is the thinnest (Fig. 4b). The testa and pericarp from X3 are the thickest, reaching 19 μm . Figure 3c indicates no significant difference between X2 and K3. The testa and the pericarp from K1 are the thinnest, whereas the testa and pericarp from X3 are approximately 1.36 times thicker than those from K1.

2.3 Micromorphological characteristics of the lemma

2.3.1 Basal part of the lemma

Three different types of cells (PR, HSC, and SC) on the basal part of the lemma were analyzed. Figure 5 shows the micromorphology of the basal part of the

lemma, and Fig. 6 shows the density of different types of cells on the lemma base.

SC density on the lemma base varies greatly among the different regions; and that from K4 (to 393 Num/mm²) is higher than that from other regions. No significant differences are indicated among K1, K2,

Fig. 2 The length (a), width (b), and thickness (c) of *B. tectorum* diaspores from different regions (mean±SD). Different letters indicate significant difference among regions (n=50, P<0.05).

Fig. 3 Micromorphological characteristics of the cross-sections of the diaspores (scale=100 μm). 1, Great Basin (A); 2, Gongliu (X1); 3, Kuitun (X2); 4, Yining (X3); 5, Zhaisan (K1); 6, Akshiy (K2); 7, Taukum Desert (K3); 8, Taukum Desert (K4). The photo numbers from 1–8 in Figs 5, 7, 9, 11 are as same as in Fig. 3. Abbreviations: P, palea; L, lemma; PT, pericarp and testa.

Fig. 4 Thickness of layers that cover diaspores: lemma (a), palea (b), and testa and pericarp (c)

and X1 ($P>0.05$), as well as among A, X2, X4, and K3 ($P>0.05$). SC density on the lemma base from X2 is the lowest, with only 128 Num/mm² (Fig. 6a).

HSC densities on the basal part of the lemma from X1 and X2 are 2,822 and 2,683 Num/mm², respectively (Fig. 6b). No significant differences occur among X3, K1, and K2 ($P>0.05$), between A and K2 ($P>0.05$), and among A, K3, and K4 ($P>0.05$). HSC

density on the lemma base from X1 is 1.63 times higher than that from K4.

PR densities on the lemma base from A and K1 are higher than those from other regions. No significant difference occurs among X1, K2, and K4. PR density on the lemma base from X3 is 64 Num/mm², which is the smallest among all lemmas from the different regions. PR densities on the lemma base from K1 and A

Fig. 5 Micromorphological characteristics on the basal part of the lemma (scale=20 μm). Abbreviations: PR, prickle; HSC, hooked short cell; CLC, collapsed long epidermal cell.

Fig. 6 The length and density of different types of cells on the basal part of the lemma. Abbreviations: HSC, hooked short cell; SC, silica cell; PR, prickle.

are respectively about 3.69 times and 3.45 times as high as that from X3 (Fig. 6c).

The length of the PR on the lemma base of the diaspore from A is about 83 μm and is significantly higher than that from Central Asia. No significant differences are indicated among X1, X2, X3, K1, and K2 ($P>0.05$), as well as between X2 and K3 ($P>0.05$). PR length on the lemma base from X3 is the shortest, approximately 46 μm (Fig. 6d).

2.3.2 Middle part of the lemma

Figure 7 shows the micromorphological characteristics of the middle part of the lemma. The PSC of X1 achieves the highest density at 1,479 Num/mm². No significant differences occur among X2, X3, and K3, as well as among A, X2, K1, and K3 ($P>0.05$). PSC density of the mid-lemma from X1 is 1.4 times higher than that from K2 (Fig. 8a).

CLC density of the mid-lemma from K4 is significantly higher than that from other regions (Fig. 8b). No significant difference occurs among A, X1, X2, X3, K1, and K2 ($P>0.05$).

SC densities of the mid-lemma from X1, K3, and K4 are higher than those from other regions. No sig-

nificant differences occur among the upper regions ($P>0.05$), as well as among A, X2, K2, K3, and K4 ($P>0.05$). SC density of the mid-lemma from X3 is the lowest, with only 235 Num/mm² (Fig. 8c).

2.3.3 Transition area of the lemma

Figure 9 shows SEM images of the transition area of the lemma. SC density in the lemma transition area from K4 is significantly higher than that from other regions, whereas stomata density of K4 is the lowest among all regions (Figs. 10a, b). MH densities of the lemma transition area from K3 and K4 are higher than those from other regions (Figs. 10c, f). However, MH lengths of K3 and K4 are lower than those from other regions ($P<0.05$). No significant differences in PSC densities occurred among A, X2, X3, K1, and K2 ($P>0.05$), as well as between K3 and K4 ($P<0.05$) (Fig. 10d). Lengths of stomata in the lemma transition area from A are significantly longer than those from Central Asia (Fig. 10e).

2.3.4 Characteristics of the awn

Figure 11 presents the central awn SEM. Awn lengths of A are significantly longer than those from Central Asia. No significant differences occur between X1 and

Fig. 7 Micromorphological characteristics of the middle part of the lemma (scale=10 μ m). Abbreviations: SC, silica cell; CLC, collapsed long epidermal cell; PR, prickle; PSC, papillary short cell.

Fig. 8 Densities of different types of cells in the middle part of the lemma Abbreviations: PSC, papillary short cell; CLC, collapsed long epidermal cell; SC, silica cell.

K2, as well as among X2, X3, K2, K3, and K4 ($P>0.05$). Awn length of K1 is the shortest at 0.905 mm (Fig. 12a). The awn length/diaspore length ratio was also calculated. Awn length/diaspore length of A is significantly greater than that from Central Asia. No significant differences occur in the awn length/dia-

spore length ratio among X1, X2, and K2, as well as among X2, K1, K2, K3, and K4. The collection from X3 has the lowest awn length/diaspore length ratio (Fig. 12b). The ratio of awn weight/diaspore weight is the greatest for A, with the awn weight/diaspore weight ratio of K2 a distant second (Fig. 12c). How-

Fig. 9 Micromorphological characteristics of the transition area of the lemma (scale=20 μm). Abbreviations: SC, silica cell; MH, macrohair; PSC, papillary short cell; S, stomata.

ever, awn weight/diaspore weight ratios of other regions are not significantly different ($P>0.05$) (Fig. 12c). Distinct differences in MiH density occur among the different regions. X1, X3, K1, and K4 are not significantly different ($P>0.05$); similarly, no significant differences are indicated among A, X2, K3, and K4 ($P>0.05$). Stomatal density of the central awn from the Great Basin is significantly smaller than that from Central Asia. However, the diaspores from the Great Basin are significantly longer than those from Central Asia. No significant difference in stomatas density occurs among diaspores from Central Asia ($P>0.05$), although the stomata of diaspores from Central Asia varied in length. Stomatal length of X2 is significantly shorter than that from other Central Asian locations, but differences between K3 and K4, between K3 and K1, and among K1, K2, and X1 are not significant ($P>0.05$) (Figs. 12e, f).

3 Discussion

From Fig. 2, we can draw a conclusion that diaspores from the Great Basin were bigger than those from Central Asia. Large diaspores can supply more stored energy reserves during seed germination, which in turn can provide a competitive advantage (Black, 1958; Harper et al., 1970; Fenner, 1980), which might help to its further invasion.

Mature diaspores of *B. tectorum* are enclosed tightly within the lemma and palea, which together comprises the hull or husk of the grain. These protective layers that cover the diaspore influence the longevity of cheatgrass diaspores in the soil as well as seed dormancy. From Fig. 4, we can see that the thickness of these covering layers from K3 and K4 was higher than those from other regions. From this observation we can come to a conclusion that adapta-

Fig. 10 Density of different types of cells in the transition area of the lemma. Abbreviations: MiH, microhair; S, stomata; MH, macrohair; PSC, papillary short cell.

Fig. 11 Micromorphological characteristics of the central awn (scale=20 μm). Abbreviations: MiH, microhair; S, stomata.

Fig. 12 The density and length of different types of cells in the middle of the Awn. Abbreviations: MiH, microhair; S, stomata.

tion of diaspores to drought conditions. Both the K3 and K4 seed collection locations are in the Taukum Desert, Kazakhstan, where average temperature of July reaches 29°C and mean annual precipitation is less than 100 mm (Bekenov et al., 2001). In contrast, the layers that cover diaspores from Great Basin are thinner; we can infer these thinner covering layers may contribute to an easy penetration for the radicle, Debeaujon et al. (2000) suggested it can provide an advantage in seedling establishment. Furthermore, diaspores from A are also larger than those from other regions (Fig. 2), and larger seeds coupled with thinner protective layers suggest greater allocation to storage of energy reserves in seeds, which in turn may contribute to the evolution of increased competitive ability in invasive plants in general (Blossey et al., 1995) and to cheatgrass in particular (Stewart et al., 1949; Melgoza et al., 1990).

The characteristics of the base of diaspores influence seed germination, seedling settlement, and successful establishment (Peart, 1984). From Fig. 6, we can see the length and density of prickles on the basal part of the lemma from the Great Basin are greater,

which may increase adhesive dispersal of diaspores through animals (Leishman (2000) mentioned this in his investigation). In addition, antrorse (backwardly directed) bristles or barbs at the base of seeds act as spring-loaded barbs that firmly anchor diaspores to the soil, thus opposing the force produced by the radicle penetrating the soil (Peart, 1984; Chambers et al., 1994). Thus, this antrorse characteristic also provides an advantage during seed germination by providing good soil-seed and soil-radicle contact, which reduces mortality from desiccation during seedling establishment.

Diaspores from K3 and K4 had higher density of prickles in the transition area between the lemma and awn. However, diaspores from K3 and K4 were shorter, which might be caused by high silicon deposition, which limits transpiration. Thus, the length of the macrohair is limited. The collapsed long epidermal cell in the middle lemma also exhibits higher density (Fig. 7b). Sangster (1983) determined that silicification occurs in a rapid, basipetal sequence as epidermal maturation proceeds. The presented experimental data support the result of a previous study that silicon

deposition moves to the middle part of the lemma when transpiration is limited. Polymerization of the silica in the middle part of the lemma of the diaspores from X1, X2, X3, K1, and K2 was weaker compared with those from the other regions with longer macrohair in the transition area. Thus, the mode of silicon deposition is influenced by the lack of transpirational pull due to lack of moisture. Martin (1997) cited that environmental factors affect the large amount of silica accumulated by caryopsis. Environmental factors also influence the amount of water and silica being distributed to different parts of the caryopsis, meanwhile, the content of silica deposition can reflect the change of environment to some extent (Hodson et al., 1982; Parry et al., 1982; Takahashi et al., 2008). Moreover, the density of the papillary short cell in the transition area decreases as the densities of the SC and MH increase (Fig. 9). PR and SC are two types of cells used in silicon deposition (Kaufman et al., 1985).

There are great differences in mean monthly temperature and precipitation in Great Basin and Yili Valley. In Great Basin, cheatgrass seeds ripened during the late spring and summer, and the transpiration on the lemma is not very intense due to the moderate temperature (less than 20°C) during the maturation, the deposition of silica on trichomes and long epidermal cell wall exhibited a normal process. Whereas in Yili Valley (X1, X2, X3), it was hot and rainy during the same period, the density of CLC in the middle part of lemma was lesser for the reason that the deposition of silica could not limit the trichomes. However in Taikum Desert (see Fig. 1), the situation was completely different, the high temperature and low rainfall made the process shifted, the silicified trichome in the transition area of the lemma might limit the further lose of water, as a result, the water loss site transferred to the middle part of the lemma, and finally the amount of collapsed long epidermal cell increased (Fig. 7). Moreover, the density of CLC in the middle of lemma from K4 was higher than the other regions (Fig. 8b).

From Figs. 12b and c, we can see ratios of awn length/diaspore length and awn weight/diaspore weight for diaspores from the Great Basin were significantly greater than those from Central Asia. From what we can inferred that the longer awn can provide

some advantages for the positioning of the diaspore, some results show awns contribute about 10% of carbohydrates to grain (Blum, 1985; Jiang et al., 2006). Awns also continue producing photosynthetic products even after metabolic activity of leaves completely ceases (Ponzi et al., 2005). Hence, the longer awn of diaspores from Great Basin might contribute more photosynthetic products compared with those from Central Asia. In addition, long, rigid awns act as anchors when diaspores are dispersed (Young and Allen, 1997). Awn length is significantly and positively correlated with seed burial depth (Garnier et al., 2001), and Garnier et al. (2001) noted the potential role of high-fire density in selecting diaspores with longer awn length. Fire is a common phenomenon in *B. tectorum*-dominated areas within the Great Basin (Pellant, 1990; Whisenant, 1990; Link et al., 2006). Thus, increased awn length in the Great Basin likely reflects in part an adaptation to high fire frequency.

4 Conclusions

The comparison of diaspore characteristics from the United States and Central Asia indicated that morphological characteristics of the diaspores from the United States differed in ways to increase establishment potential, and hence competitive ability, of diaspores in areas where *B. tectorum* is invasive. However, increased allocation of resources to characteristics that increase establishment potential appears to have a trade-off: increased allocation to diaspore establishment ability appears to come at the cost of reduced ability to reduce water loss and resist pests. These results fit the EICA hypothesis of invasive species partially. Finally, the results of this study are consistent with the hypothesis that the density of silica cells is not greatly influenced by environmental factors but may be genetically controlled. The densities of PR, MH, and CLC on the lemma are easily influenced by environmental factors such as temperature and moisture.

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